



Property Forum 2017 25-26 September 2017 (Warsaw, Sheraton Warsaw Hotel)

25 September 2017 9.00-9.30 Guest registration 9.30-11.00 Inaugural session **Geopolitics and property** Session will be translated simultaneously PL/ENG Grand Ballroom (ABCDE) 11.00-11.30 break 11.30-12.30 presentations/speeches by special guests Hot topics Session will be translated simultaneously PL/ENG Grand Ballroom (ABCDE) 12.30-13.15 break 13.15-14.15 13.15-14.15 13.15-14.15 thematic session thematic session thematic session Hotels. The meetings market means Shopping centres. Many functions Management. Facility management money. How do hotels compete under one roof - a recipe for this has already become a standard. for business guests? commerce in a new version A profit and loss account Session will be translated Session will be translated Session will be translated simultaneously PL/ENG simultaneously PL/ENG simultaneously PL/ENG Grand Ballroom (CDE) Grand Ballroom (B) Grand Ballroom (A) 14.15-14.30 break 14.30-15.30 14.30-15.30 14.30-15.30 thematic session thematic session propertydesign.pl Forum Finance. REITs: When, what and BPO/SSC. A recruitment campaign. Operation Modernisation, or office how? How to develop the employee market buildings are being given a second Session will be translated for the modern services sector? life simultaneously PL/ENG Session will be translated simultaneously PL/ENG Grand Ballroom (B) Grand Ballroom (CDE) Grand Ballroom (A) 15.30-15.45 break 15.45-16.45 15.45-17.00 15.45-17.00 thematic session thematic session propertydesign.pl Forum Shopping centres. The commercial Offices. The office invasion A well-designed office is an boom in Warsaw continues, but in a new form and for investment in people: How to be a Session will be translated

simultaneously PL/ENG

Grand Ballroom (CDE)

new lessees

Session will be translated simultaneously PL/ENG

Grand Ballroom (B)

magnet for employees and how to meet their needs

Grand Ballroom (A)

26 September 2017

9.00-9.30 Guest registration		
9.30-10.30	9.30-10.30	9.30-10.30
thematic session	thematic session	Showroom propertydesign.pl Forum
Investment areas. Special	Investments	presentations of developer projects as
economic zones – new challenges	The property market after Brexit	well as products and services for the
Session will be translated	Session will be translated simultaneously	commercial property market
simultaneously PL/ENG	PL/ENG	
Grand Ballroom (CDE)	Grand Ballroom (B)	Grand Ballroom (A)
10.30-11.00 break		
11.00-12.00	11.00-12.00	11.00-12.00
thematic session	thematic session	thematic session
Management. Challenges for an	Offices. New technologies built into	Warehouses. How much longer will
asset manager – the art of building	the backbone of office buildings	the boom in Polish warehouses last?
the value of property	Session will be translated simultaneously	Session will be translated simultaneously
Session will be translated	PL/ENG	PL/ENG
simultaneously PL/ENG		







Grand Ballroom (CDE) Grand Ballroom (B) Grand Ballroom (A) 12.00-12.45 break 12.45-13.45 12.45-13.45 thematic session propertydesign.pl Forum Investments. What attracts foreign capital and what Retail trade in a contemporary European city - new solutions and examples. How far do Polish ambitions deters it? 10 advantages of Poland Session will be translated simultaneously PL/ENG reach? Grand Ballroom (CDE) Grand Ballroom (B) 13.45-14.00 break 14.00-15.00 14.00-15.15 14.00-15.00 thematic session thematic session propertydesign.pl Forum Local governments. Dialogue, Offices. The clash between Warsaw How to design a perfect hotel? understanding and co-operation giants. Will Wola beat 'Mordor'? Session will be translated simultaneously Session will be translated Session will be translated simultaneously PL/ENG simultaneously PL/ENG PL/ENG Grand Ballroom (CDE) Grand Ballroom (B) Grand Ballroom (A)

Agenda:

25 September 2017

9.30-11.00 I Inaugural session

Grand Ballroom (ABCDE)

Geopolitics and property

- Top global locations for property projects. Are the key players still zeroing in on the CEE region and Poland?
- What and where to build in order to succeed?
- Why has Polish property not become an object of mass desire for investment funds from China and the Far East?
- Will investors from the Republic of South Africa generate long-term demand for commercial property?
- New players in the Polish market: Have recent events in politics harmed Poland's image in the West in any way?

Session with the participation of (alphabetical list):

- Robert Dobrzycki, Managing Partner Europe, Panattoni Europe
- Janusz Jankowiak, Economist
- Xavier Jongen, Member of the Board, Catella Real Estate AG
- Przemysław Krych, Chairman of the Board, Griffin Real Estate Sp. z o.o. 0
- Markus Lehnert, Regional Vice President, Marriott International 0
- Arkadiusz Rudzki, dyrektor zarządzający, Skanska Property Poland 0

Moderator:

Rasheed Hassan, Director, Savills Global Cross Border Investment

25 September 2017

11.30-12.30 I presentations/speeches by special guests

Grand Ballroom (ABCDE)

Hot topics

Session with the participation of (alphabetical list):

- Why Enterprises Move To Coworking. Shai Fogel, Launcher, Mindspace
- Selecting a hotel brand traditional brands versus lifestyle brands. A hotel as part of a mixed-use project and as an independent facility. What criteria should guide an investor when selecting the optimum hotel brand? Markus Lehnert, Regional Vice President, Marriott International
- The Project Factory. Enrico Tonso, Sales Manager Europe, Tecno 0
- Oskar Zięta, Chairman of the Board, Zieta Prozessdesign Sp. z o.o.

Moderators:

- Małgorzata Burzec-Lewandowska Editor-in-Chief, Propertydesign.pl; Deputy Editor-in-Chief, Propertynews.pl;
- Robert Posytek Editor-in-Chief, Propertynews.pl; Deputy Editor-in-Chief, Propertydesign.pl

25 September 2017

13.15-14.15 I thematic session

Grand Ballroom (CDF)

Hotels. The meetings market means money. How do hotels compete for business guests?

- Poland an emerging market. A new, attractive and competitive destination for business trips
- MICE: How much is the market worth for the hotel industry?
- The battle for customers: How to meet the requirements of conference organisers?



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Session with the participation of (alphabetical list):

- Gilles Clavie, Chairman of the Board, General Director, Orbis SA
- Alex Kloszewski, Managing Partner, Hotel Professionals Management Group SA 0
- Wojciech Kuśpik, Chairman of the Board, PTWP SA 0
- Janusz Mitulski, Director International Hotel Development for Central & Eastern Europe, Marriott International
- Miłosz Stanisławski, General Manager, Sound Garden Hotel
- Gaby Tayoun, Owner, Europtima

Moderator:

Marta Abratowska-Janiec, Senior Consultant, CBRE Hotels

25 September 2017

13.15-14.15 I thematic session

Grand Ballroom (B)

Shopping centres. Many functions under one roof - a recipe for commerce in a new version

- A recipe for a successful mix one can go shopping, go to lunch and to work, as well as relax
- Are high streets in retreat? Are multifunctional facilities the only solution for commerce, apart from conventional shopping centres? - 3-in-1 Property. Is this a good investment product for the funds?
- Many functions: How to manage and promote them? Effective tools

Speech:

Arnaud Burlin, Managing Director of Central Europe and Austria, Unibail-Rodamco

Session with the participation of (alphabetical list):

- Agnieszka Kowalewska, Shopping Center Research Manager, IQS Sp. z o.o.
- Ewa Kuryłowicz, Deputy Chairman of the Board, Kuryłowicz & Associates Sp. z o.o. 0
- Michał Małecki, Head of Leasing, CREAM Sp. z o.o.
- Marcin Michalec, Sales & Marketing Director, Okam
- Adam Ringer, Chairman, Green Caffe Nero
- Rafał Trusiewicz, Chairman of the Board, Katharsis Development 0
- Brygida Zalewska, Deputy Director, Real Estate Trading Office, Polskie Koleje Państwowe SA 0

Moderator:

Bartosz Pustuł, Managing Director, Chairman of the Board, Nai Estate Fellows

25 September 2017

13.15-14.15 I thematic session

Grand Ballroom (A)

Management. Facility management - this has already become a standard. A profit and loss account

- Appropriately maintained, ageing in style and not losing its value: What does facility management offer?
- How much does a building's 'life' actually cost if a professional is keeping an eye on it?

Session with the participation of (alphabetical list):

- Daniel Kwiatkowski, Deputy Chairman of the Board, Impel Synergies Sp. z o.o.
- Kamil Michael, dyrektor generalny, Klepierre Management Polska Sp. z o.o. 0
- Grzegorz Nowaczewski, Chairman of The Board, Virtual Power Plant Sp. z o.o. 0
- Tomasz Ruczaj, Technical Director, Savills Sp. z o.o.
- Magdalena Ruta, Asset Manager for Polish Portfolio, GLL Real Estate Partners GmbH
- Zdzisław Rybak, Project Manager, Agis Management Group 0

Moderator:

Magdalena Oksańska, Head of Property Management Compliance, Knight Frank Sp. z o.o.

25 September 2017

14.30-15.30 I thematic session

Grand Ballroom (CDE)

Finance, REITs: When, what and how?

- How do REITs operate worldwide? What is Poland's idea in this regard?
- How to convince private investors to invest in REITs?
- Sources of capital: Why REITs?

Session with the participation of (alphabetical list):

- Maciej Dyjas, Co-Managing Partner & Co-CEO, Griffin Real Estate Sp. z o.o.
- Piotr Goździewicz, MRICS, Director, Capital Markets, Central & Eastern Europe, BNP Paribas Real Estate Poland
- Jarosław Grzywiński, Advisor to the Supervisory Board, The Warsaw Stock Exchange 0
- Marcin Juszczyk, Member of the Board, Capital Park SA 0
- Michał Pietuszko, Legal Counsel, DLA Piper
- Włodzimierz Stasiak, Deputy Chairman of the Board, BGK Nieruchomości SA
- Radosław Świątkowski, Chairman of the Board, Reino Partners



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Moderator:

Małgorzata Dankowska, Tax Advisor, Partner, TPA Poland

25 September 2017

14.30-15.30 I thematic session

Grand Ballroom (B)

BPO/SSC. A recruitment campaign. How to develop the employee market for the modern services sector?

- How to cope with the labour shortage problem?
- Is co-operation between institutions of higher education and business a recipe for staff problems?
- Gamification fashion or necessity?
- 'Employer branding' vs. generation Y. How to attract, win and retain employees?

Session with the participation of (alphabetical list):

- Miłosz Aleksander, Deputy Chairman of the Board, Tate & Lyle, Managing Director, Member of the Board, T&L Global Shared Services Sp. z o.o.
- Marta Badura, Senior Workplace Research and Development Consultant, Grupa Nowy Styl 0
- Krzysztof Kozłowski, Vice Rector for Teaching and Student Affairs, SGH Warsaw School of Economics 0
- Krzysztof Misiak, Partner, Head of Regional Cities, Cushman & Wakefield
- $\mbox{\bf Artur~Skiba},$ Chairman of the Board, Antal Sp. z o.o.

Moderator:

Dorota Trojanowska, HR Advisor, Partner, TPA Poland 0

25 September 2017

14.30-15.30 propertydesign.pl Forum

Grand Ballroom (A)

Operation Modernisation, or office buildings are being given a second life

Older, but still up-to-date: How to transform an old office building into a fashionable and friendly workplace? Session with the participation of (alphabetical list):

- Anna Baczkowska, Technical Manager, BIM Manager for Poland, the Baltic States and Scandinavia, Armstrong 0 **Building Products**
- Witold Breś, Asset Manager, Peakside Polonia Management Sp. z o.o. (biurowce Atrium) 0
- Małgorzata Grzyb, Architect, Designer, Interbiuro 0
- Agata Jezierska, kierownik zespołu zarządzania zasobami centrali, Bank BGŻ BNP Paribas SA
- Tomasz Spalik, Business Development Director, Tétris 0

Moderator:

Małgorzata Fibakiewicz, Head of Office Agency, BNP Paribas Real Estate

25 September 2017

15.45-16.45 I thematic session

Grand Ballroom (CDE)

Shopping centres. The commercial boom in Warsaw

- What are developers planning to do?
- What should the existing facilities expect? Do expansion and modernisation provide the only solutions?

Session with the participation of (alphabetical list):

- Radosław Knap, General Director, Polish Council of Shopping Centres
- lain Leyden, Regional Director Central & Eastern Europe, Europtima
- Marcin Materny, Member of the Board, Echo Investment SA 0
- Yoram Reshef, General Director, Blue City Sp. z o.o. 0

Moderator:

Anna Hofman, MRICS, CCIM, Associate, Retail Department, Cushman & Wakefield

25 September 2017

15.45-17.00 I thematic session

Grand Ballroom (B)

Offices. The office invasion continues, but in a new form and for new lessees

- Where to build? Plans held by developers
- How to entice lessees effectively?

Session with the participation of (alphabetical list):

- Anna Baczkowska, Architect, Technical Manager for Poland, the Baltic States and Scandinavia, Armstrong Building Products
- Shai Fogel, Launcher, Mindspace 0
- Szymon Grabara, Leasing Manager, TDJ Estate 0
- Jakub Mirosławski, Sales and Marketing Director, UBM Polska Sp. z o.o.
- Sebastian Osuch, Business Services Senior Manager, Grupa Nowy Styl







- Sebastian Raczkowski, Managing Director, CitySpace Polska
- Mariusz Turski, Deputy Chairman of the Board, Business Link Poland 0

Presentation:

Anna Baczkowska, Technical Manager, BIM Manager for Poland, the Baltic States and Scandinavia, Armstrong **Building Products**

Moderator:

Martin Lipiński, Director, Office Department, Axi Immo Group Sp. z o.o.

25 September 2017

15.45-17.00 I propertydesign.pl Forum

Grand Ballroom (A)

A well-designed office is an investment in people: How to be a magnet for employees and how to meet their needs? Session with the participation of (alphabetical list):

- Danuta Barańska, Creative Director, Tétris
- Maciej Markowski, Director for Workplace Strategy, Cushman & Wakefield 0
- Marek Ozimek, Director, Warsaw Office, Grupa Nowy Styl 0
- Mariola Stawińska, Senior HR Business Partner, HB Reavis Poland Sp. z o.o.
- Rafał Żukowski, Principal Consultant Construction & Property, HAYS Poland Sp. z o.o

Presentations:

- Danuta Barańska, Creative Director, Tétris 0
- Marek Ozimek, Director, Warsaw Office, Grupa Nowy Styl 0

Moderator:

Bartosz Trzop, Architect, Founder & Owner, Trzop Architekci

26 September 2017

9.30-10.30 | thematic session

Grand Ballroom (CDE)

Investment areas. Special economic zones - new challenges

- The future of special economic zones. Politics, staff and land
- The advantages of investing in the zones: Will they remain a magnet for entrepreneurs?
- What technical and infrastructure requirements should be met in order to facilitate investment in special economic zones (SEZs)?

Session with the participation of (alphabetical list):

- Arkadiusz Chlebowicz, Managing Director, Waimea Holding SA
- Piotr Grzybowski, Head, Department of European Funds and Development City Hall of Częstochowa
- Marek Michalik, Chairman of the Board, Lodz Special Economic Zone
- Barbara Piontek, Deputy Chairman of the Board, Member of the Board, Katowice Special Economic Zone Co.
- Jarosław Prasał, Head of Project Management Department, Blue Projects Sp. z o.o. 0

Moderator:

Renata Osiecka, Managing Partner, Axi Immo Group Sp. z o.o.

26 September 2017

9.30-10.30 I thematic session

Grand Ballroom (B)

Investments. The property market after Brexit

- Can Warsaw be a strong alternative to London?
- Which of the European cities is Poland's capital competing with for investors? What does it attract them with?

Session with the participation of (alphabetical list):

- Stanislav Frnka, Chairman of the Board, HB Reavis Poland
- Łukasz Kwieciński, Asset Manager, Skanska TFI
- Dorota Latkowska, Partner, Reino Partners 0
- Beata Latoszek, Head of Representative Office, Deutsche Hypo 0
- Michał Sternicki, General Director, Aareal Bank AG Oddział w Polsce 0

Moderator:

Charles Taylor, Executive Partner, Head of Poland, Cushman & Wakefield

26 September 2017

Grand Ballroom (A)

9.30-10.30 I Showroom propertydesign.pl Forum - presentations of developer projects as well as products and services for the commercial property market

An upright piano in an office and a meeting on bicycles: How are offices designed today?







- An even more smart office? Go for smart lighting
- Offices in a glass make-up: What does glass bring to office space?

Session with the participation of (alphabetical list):

Presentation:

- Maciej Lukas, Product Owner, Parkanizer 0
- Parking and access control systems in the offer of FAAC Poland. Piotr Wiśniewski, General Director, Member of the 0 Board, FAAC Polska Sp. z o.o.
- Roof coating HYDRONYLON. Adam Korycki, prezes zarządu, Proof-Tech Sp. z o. o.

Moderators:

- Małgorzata Burzec-Lewandowska Editor-in-Chief, Propertydesign.pl; Deputy Editor-in-Chief, Propertynews.pl;
- Robert Posytek Editor-in-Chief, Propertynews.pl; Deputy Editor-in-Chief, Propertydesign.pl

26 September 2017

11.00-12.00 I thematic session

Grand Ballroom (CDE)

Management. Challenges for an asset manager - the art of building the value of property

- Property in the portfolio this is just the beginning
- How to manage assets skilfully in order to resell them at a profit?

Session with the participation of (alphabetical list):

- Wojciech Galej, Senior Project Manager, Interbiuro 0
- o Piotr Klatka, Head, NAI Estate Fellows in Łódź
- o Bartłomiej Łepkowski, Director, Head of Property and Asset Management, Savills Sp. z o.o.
- Kinga Nowakowska, Member of the Board, Operational Director, Capital Park SA 0
- Ewa Parys, Executive Director, Head, Asset Management Central Europe, AEW Europe 0

Moderator:

Aneta Wieczorek-Hodyra, Journalist, Propertynews.pl

26 September 2017

11.00-12.00 I thematic session

Grand Ballroom (B)

Offices. New technologies built into the backbone of office buildings

- The technological race: How much does it cost? What can be gained from it? Are customers ready to pay for it?
- The office building 2020. Technologies of the coming future that will revolutionise the workplace
- BIM: Is this the tool that is likely to dominate the way office buildings are designed?

Session with the participation of (alphabetical list):

- Marcin Grzelewski, Architect, Co-owner, Partner, APA Wojciechowski Sp. z o.o. 0
- Magdalena Gutowska, Country Manager, Blue Projects Sp. z o.o.
- Marek Kuryłowicz, Proxy, Chairman of the Board, Kuryłowicz & Associates Sp. z o.o.
- Grzegorz Nowaczewski, Chairman of The Board, Virtual Power Plant Sp. z o.o. 0
- Renata Nowakowska, Innovation Manager, Skanska Property Poland 0

Moderator:

Joanna Budzaj, Journalist, Propertynews.pl

26 September 2017

11.00-12.00 I thematic session

Grand Ballroom (A)

Warehouses. How much longer will the boom in Polish warehouses last?

- Are developers getting ready for difficult times? How to prepare for the inevitable slowdown?
- New markets and new possibilities locations that developers find attractive

Session with the participation of (alphabetical list):

- Piotr Bzowski, Leasing & Development Director, P3 Logistic Parks 0
- Marek Dobrzycki, Managing Partner, Panattoni Europe
- Tomasz Lubowiecki, Chairman of the Board, 7R SA 0
- Anita Lagierska, Deputy Director, Department of Development and Urban Renewal, Kielce City Hall 0
- Andrzej Rosiński, Chairman of the Board, Waimea Holding SA 0

Moderator:

Wojciech Zoń, Director, Head of Industrial and Logistic Agency, Savills Sp. z o.o.

26 September 2017

12.45-13.45 | thematic session

Grand Ballroom (CDE)

Investments. What attracts foreign capital and what deters it? 10 advantages of Poland

Human capital, the stock exchange, location, and a large internal market...



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How to entice? What to go for in order to achieve success?

Session with the participation of (alphabetical list):

- Brigita Aleksandravičiūtė, Development Director Central and Eastern Europe, Apex Alliance Hotel Management 0
- Hadley Dean, Chairman, Echo Polska Properties
- Jolanta Jaworska, Government & Regulatory Affairs Director, IBM Poland & Baltics
- Tomasz Trzósło, Managing Director Poland, JLL

Presentation:

- "Foreign investments in Poland on the example of EPP". Hadley Dean, Chairman, Echo Polska Properties Moderator:
 - Jacek Ziarno, 1st Deputy Editor-in-Chief, Nowy Przemysł Economic Magazine

26 September 2017

12.45-13.45 | propertydesign.pl Forum

Grand Ballroom (B)

Retail trade in a contemporary European city - new solutions and examples. How far do Polish ambitions reach?

- How to design in order to invest in the future?
- Hala Koszyki, Vitkac or Supersam? Do the new shopping centres impress us with their architecture?

Session with the participation of (alphabetical list):

- Edyta Bobek, Leasing Director, Griffin Group
- Andrzej M. Chołdzyński, Chief Designer, Architect, Owner, AMC-Andrzej M. Chołdzyński Sp. z o.o.
- o Krzysztof Cybruch, CBR Events Sp. z o.o.
- Marek Kuryłowicz, Prokurent, Chairman of the Board, Kuryłowicz & Associates Sp. z o.o. 0
- Mateusz Świętorzecki, Architect, JEMS Architekci Sp. z o.o.
- Marek Tryzybowicz, Co-founder and Design Principal, Bose International Planning and Architecture
- Rafal Twarowski, Member of the Board, GLOBE TRADE CENTRE SA

Moderator:

Elżbieta Dmowska-Mędrzycka, Chairman of the Board, Mediadem Communication

26 September 2017

14.00-15.00 | thematic session

Grand Ballroom (CDE)

Local governments. Dialogue, understanding and co-operation

- How to unlock the potential of Polish cities and attract investors effectively? A recipe for victory
- Strategies employed by the largest cities
- First-class land: What can investors count on?
- The synergy effect: Will metropolises that can emerge be able to revive the property market in the region?

Session with the participation of (alphabetical list):

- Paweł Panczyj, Managing Director, The Association of Business Service Leaders (ABSL)
- Adam Pustelnik, Director of Investor Service and International Cooperation Bureau, City of Lodz Office
- Mateusz Skowroński, Manager of Investor Assistance Center, Katowice City Hall
- Michał Styś, Managing Director, OPG Property Professionals
- Jan Wróblewski, Co-owner, Zdrojowa Invest & Hotels 0

Moderator:

Bolesław Kołodziejczyk, MRICS, Head, Research & Advisory, Cresa Polska

26 September 2017

14.00-15.15 | thematic session

Grand Ballroom (B)

Offices. The clash between Warsaw giants. Will Wola beat 'Mordor'?

- Growth of the developer market in Wola
- For whom Wola and for whom Służewiec?
- Wola: How not to repeat the mistakes of 'Mordor'?

Session with the participation of (alphabetical list):

- Grzegorz Buczek, Towarzystwo Urbanistów Polskich (TUP) 0
- Paweł Bujski, prezes zarządu, City Level Sp. z o.o. 0
- Karina Koziej, Chairman, "Lepszy Służewiec" Association 0
- Piotr Sawicki, zastępca dyrektora, Urząd m.st. Warszawy Marcin Sadowski, Architect, JEMS Architekci Sp. z o.o.
- Mariusz Ścisło, Chairman, Stowarzyszenie Architektów Polskich (SARP)
- Jarosław Zagórski, Commercial and Business Development Director, Ghelamco Poland 0

Michał Żelski, Head of Leasing, Office Department, Echo Investment SA 0

Moderator:

Tomasz Buras, Managing Director, Savills Sp. z o.o.







26 September 2017

14.00-15.00 | propertydesign.pl Forum

Session will be translated simultaneously PL/ENG

Grand Ballroom (A)

How to design a perfect hotel?

- Business and design go hand in hand: What attracts hotel guests today, and what deters them?
- Making the first impression is a powerful weapon lobbies, rooms, restaurants and conference rooms cannot be dull Session with the participation of (alphabetical list):
 - Brigita Aleksandravičiūtė, Development Director Central and Eastern Europe, Apex Alliance Hotel Management
 - Magdalena Federowicz-Boule, prezes zarządu, Tremend
 - Władysław Grochowski, Chairman, Grupa Arche 0
 - Wojciech Witek, Founder, Partner, Iliard Architecture & Project Management 0

Moderacja:

Tomasz Pągowski, designer

Names with asterisks (*) are persons whose participation in the Forum has not been clarified yet

